



APPLICATION FOR CREDIT

| | | |
|----------------|-----------------------|-------------------|
| NAME: _____ | INCORPORATED: _____ | CONTACT: _____ |
| ADDRESS: _____ | CO-OPERATIVE: _____ | POSITION _____ |
| _____ | PARTNERSHIP: _____ | Phone: BUS: _____ |
| _____ | PROPRIETORSHIP: _____ | RES _____ |

DESCRIBE TYPE OF BUSINESS, PRODUCTS, SERVICES, MARKETS

HISTORY OF BUSINESS:

NEW BUSINESS _____
 EXPANSION _____

Application Fees: (non-refundable)

| | | |
|----------------------|----------|--------------------------|
| \$ 0 - \$10,000 | \$ 90.00 | <input type="checkbox"/> |
| \$10,001 - \$25,000 | \$180.00 | <input type="checkbox"/> |
| \$25,001 - \$75,000 | \$230.00 | <input type="checkbox"/> |
| \$75,001 - \$150,000 | \$345.00 | <input type="checkbox"/> |
| \$150,000+ | \$575.00 | <input type="checkbox"/> |

OWNERSHIP – Attach Personal Resumes

Full Name: _____ Age _____ Position _____ No. of Shares or % Interest _____

DESCRIBE PROJECT TO BE FINANCED:

LOCATION OF BUSINESS: _____

EXPECTED JOBS TO BE CREATED: _____ F.T. _____ P.T. _____ Seasonal

ESTIMATED PROJECT COSTS

| | |
|-----------------------|-----------------|
| Land & Building | \$ _____ |
| Equipment..... | \$ _____ |
| Working Capital | \$ _____ |
| Inventory..... | \$ _____ |
| Other..... | \$ _____ |
| TOTAL \$ | \$ _____ |

EXPECTED FINANCING

| | |
|--------------------------------|-----------------|
| Community Futures Loan | \$ _____ |
| New Investment by Owners | \$ _____ |
| | \$ _____ |
| | \$ _____ |
| | \$ _____ |
| TOTAL \$ | \$ _____ |

BANK: _____
 ADDRESS: _____

CREDIT AUTHORIZED: \$ _____
 SECURITY GIVEN: _____

INSURANCE COMPANY NAME & AGENT:

WHAT OTHER LENDERS HAVE BEEN APPROACHED FOR THIS FINANCING, AND WITH WHAT RESULTS?

(Term, Amount, Rate, etc.) _____
 Banking Institution: _____ Financial Officer: _____
 Date: _____ Notice of Lender Decline: letter; fax; e-mail; confirmed by phone

I HEREBY AUTHORIZE OUR BANK TO DISCLOSE ALL INFORMATION CONCERNING OUR AFFAIRS TO THE COMMUNITY FUTURES CHINOOK LIKEWISE AUTHORIZED TO DIVULGE INFORMATION CONCERNING OUR AFFAIRS IN RESPONSE TO NORMAL CREDIT INQUIRIES FROM TRADE AND OTHER CREDITORS. CHINOOK MAY MAKE A BRIEF ANNOUNCEMENT OF ANY LOAN WHICH IT MAY SUBSEQUENTLY AUTHORIZE.

SIGNATURE _____ DATE _____

Personal Statement of Affairs

| | | | |
|--|-------------|--|------------------------|
| Full Name: | | Home Phone: _____ Work Phone: _____ | |
| S.I.N. | | Fax Phone: _____ Cell Phone: _____ | |
| Birth Date: Day ____ Month ____ Year ____ | | E-mail: _____ | |
| <input type="checkbox"/> Single <input type="checkbox"/> Common-Law <input type="checkbox"/> Widowed <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated | | | Dependants: |
| Present Address: | | City | Province |
| | | Postal Code | How Long? |
| Previous Addresses in the past 5 years (use reverse if necessary): | | | |
| | | | |
| | | | |
| Present Employer: | Position: | Work #: | Mo. Income: |
| | | | How Long? |
| Previous Employer (s) in the past 5 years: | | | |
| | | | |
| | | | |
| Spouse's Name: | | Birth Date: Day ____ Month ____ Year ____ | |
| S.I.N. | | | |
| Spouse's Employer: | Occupation: | Work #: | Mo. Income: |
| | | | How Long? |
| Spouse's Previous Employer | | | |
| | | | |
| Source of other Income: | | | |
| | | | |
| Relative: Name | Address: | | Relationship: Phone #: |
| Relative: Name | Address: | | Relationship: Phone #: |
| Relative: Name | Address: | | Relationship: Phone #: |
| Landlord: | | Phone #: | Rent Payment: |
| INSURANCE: Do you need life insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No | | If no, please state name of Insurance Company and Life Agent: Company Name: _____ Life Agent: _____ | |

Personal Statement of Affairs

| What You Own (List and Describe All Assets) | | What You Owe | | |
|--|---------------|--|----------------|--------------|
| DESCRIPTION | CASH VALUE | COMPANY | O/S BALANCE | PAYMENT S |
| Cash on Hand/Deposit: | \$ | Credit Cards: | \$ | \$ |
| Bank or Trust: | | | | |
| Name: | | | | |
| Name: | | | | |
| RRSP's Where? | | | | |
| Stocks, Bonds, Etc.: | | | | |
| Vehicles (Describe with Year and Model) | | Bank Loans | | |
| 1) | | 1. | | |
| 2) | | 2. | | |
| 3) | | 3. | | |
| 4) | | 4. | | |
| 5) | | 5. | | |
| Other Assets | | Other Liabilities (Parents, Co-signer, Legal Claims, etc.): | | |
| | | | | |
| | | | | |
| | | | | |
| Real Estate: 1. | | Mortgage(s): | | |
| 2. | | | | |
| | | Monthly Rent Payable: | | |
| Household (insured value): | | Taxes Owing (please specify): | | |
| Life Insurance (value): | | Revenue Canada | | |
| | | Other (please describe): | | |
| Total Assets: | \$ | Total Liabilities (add O/S column): | \$ | |

NET WORTH = \$ _____ (NET WORTH = Total Assets – Total Liabilities)

I hereby certify that the information provided is correct and permission is hereby granted for Community Futures Chinook to conduct a credit investigation.

Signature

Date

Signature

Date

Additional Information that you feel may be applicable (include contingent liabilities), please add to the back of this form.