



# APPLICATION FOR CREDIT

NAME: _____ ADDRESS: _____ _____ _____	INCORPORATED: _____ CO-OPERATIVE: _____ PARTNERSHIP: _____ PROPRIETORSHIP: _____	CONTACT: _____ POSITION _____ Phone: BUS: _____ RES _____
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**DESCRIBE TYPE OF BUSINESS, PRODUCTS, SERVICES, MARKETS**

\_\_\_\_\_

\_\_\_\_\_

**HISTORY OF BUSINESS:**

NEW BUSINESS  \_\_\_\_\_

EXPANSION  \_\_\_\_\_

BUSINESS NUMBER \_\_\_\_\_

Application Fees: (non-refundable)

\$ 0 - \$10,000	\$210.00	<input type="checkbox"/>
\$10,001 - \$25,000	\$420.00	<input type="checkbox"/>
\$25,001 - \$75,000	\$530.00	<input type="checkbox"/>
\$75,001 - \$150,000	\$800.00	<input type="checkbox"/>
\$150,000+	\$1330.00	<input type="checkbox"/>

**OWNERSHIP** – Attach Personal Resumes

Full Name: \_\_\_\_\_ Age \_\_\_\_\_ Position \_\_\_\_\_ No. of Shares or % Interest \_\_\_\_\_

**DESCRIBE PROJECT TO BE FINANCED:**

\_\_\_\_\_

\_\_\_\_\_

LOCATION OF BUSINESS: \_\_\_\_\_

EXPECTED JOBS TO BE CREATED: \_\_\_\_\_ F.T. \_\_\_\_\_ P.T. \_\_\_\_\_ Seasonal

**ESTIMATED PROJECT COSTS**

Land & Building .....	\$ _____
Equipment.....	\$ _____
Working Capital.....	\$ _____
Inventory .....	\$ _____
Other.....	\$ _____
<b>TOTAL \$</b>	_____

**EXPECTED FINANCING**

Community Futures Loan .....	\$ _____
New Investment by Owners .....	\$ _____
.....	\$ _____
.....	\$ _____
.....	\$ _____
<b>TOTAL \$</b>	_____

BANK: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_

CREDIT AUTHORIZED: \$ \_\_\_\_\_  
 SECURITY GIVEN: \_\_\_\_\_

INSURANCE COMPANY NAME & AGENT:

**WHAT OTHER LENDERS HAVE BEEN APPROACHED FOR THIS FINANCING, AND WITH WHAT RESULTS?**

(Term, Amount, Rate, etc.) \_\_\_\_\_

Banking Institution: \_\_\_\_\_ Financial Officer: \_\_\_\_\_

Date: \_\_\_\_\_ Notice of Lender Decline:  letter;  fax;  e-mail;  confirmed by phone

I HEREBY AUTHORIZE OUR BANK TO DISCLOSE ALL INFORMATION CONCERNING OUR AFFAIRS TO THE COMMUNITY FUTURES CHINOOK LIKEWISE AUTHORIZED TO DIVULGE INFORMATION CONCERNING OUR AFFAIRS IN RESPONSE TO NORMAL CREDIT INQUIRIES FROM TRADE AND OTHER CREDITORS. CHINOOK MAY MAKE A BRIEF ANNOUNCEMENT OF ANY LOAN WHICH IT MAY SUBSEQUENTLY AUTHORIZE.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

## Personal Statement of Affairs

Full Name:		Home Phone: _____ Work Phone: _____			
S.I.N.		Fax Phone: _____ Cell Phone: _____			
Birth Date: Day ____ Month _____ Year ____		E-mail: _____			
<input type="checkbox"/> Single <input type="checkbox"/> Common-Law <input type="checkbox"/> Widowed <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated				Dependants:	
Present Address:		City	Province	Postal Code	How Long?
Previous Addresses in the past 5 years (use reverse if necessary):					
Present Employer:		Position:	Work #:	Mo. Income:	How Long?
Previous Employer (s) in the past 5 years:					
Spouse's Name:		Birth Date: Day ____ Month _____ Year ____			
S.I.N.					
Spouse's Employer:		Occupation:	Work #:	Mo. Income:	How Long?
Spouse's Previous Employer					
Source of other Income:					
Relative: Name		Address:		Relationship:	Phone #:
Relative: Name		Address:		Relationship:	Phone #:
Relative: Name		Address:		Relationship:	Phone #:
Landlord:			Phone #:	Rent Payment:	
INSURANCE: Do you need life insurance?  <input type="checkbox"/> Yes <input type="checkbox"/> No		If no, please state name of Insurance Company and Life Agent: Company Name: _____ Life Agent: _____			

# Personal Statement of Affairs

What You Own (List and Describe All Assets)		What You Owe		
DESCRIPTION	CASH VALUE	COMPANY	O/S BALANCE	PAYMENT S
Cash on Hand/Deposit:	\$	Credit Cards:	\$	\$
Bank or Trust:				
Name:				
Name:				
RRSP's Where?				
Stocks, Bonds, Etc.:				
Vehicles (Describe with Year and Model)l		Bank Loans		
1)		1.		
2)		2.		
3)		3.		
4)		4.		
5)		5.		
Other Assets		Other Liabilities (Parents, Co-signer, Legal Claims, etc.):		
Real Estate: 1.		Mortgage(s):		
2.				
		Monthly Rent Payable:		
Household (insured value):		Taxes Owing (please specify):		
Life Insurance (value):		Revenue Canada		
		Other (please describe):		
<b>Total Assets:</b>	\$	<b>Total Liabilities (add O/S column):</b>	\$	

**NET WORTH = \$ \_\_\_\_\_ (NET WORTH = Total Assets – Total Liabilities)**

I hereby certify that the information provided is correct and permission is hereby granted for Community Futures Chinook to conduct a credit investigation.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

Additional Information that you feel may be applicable (include contingent liabilities), please add to the back of this form.